



# AUSTRALIAN Jewish Funders

Annual Report 2013-2014



**AJF**

Australian Jewish Funders

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## Our Purpose

The Australian Jewish Funders (AJF) is a network of mindful funders, driven by Jewish values who believe that greater impact can be achieved collectively. Through the tools of innovation, collaboration and leadership our network is committed to creating a strong future for the Australian Jewish community, wider society and global Jewish world.

## Vision

Our vision is to inspire and enable vibrant, meaningful, and sustainable Jewish life in Australia and beyond, by encouraging philanthropic excellence and community investment.

## Mission

Our mission is to lead and collaborate with Jewish funders, at the individual and collective levels to improve the quality of their giving, encourage Jewish innovation and maximise impact.

## Chairperson's Report



Debbie Dadon

As another year in the journey of the Australian Jewish Funders draws to a close, I am yet again humbled by our achievements as we have sought opportunities to amplify our impact through leverage, to increase the breadth and depth of our reach and to work in partnership with others to maximise the impact of our efforts.

It is my very great pleasure to present to you the Annual Report for the Australian Jewish Funders for the year 2013 / 2014. Please enjoy this report as a summary of our activities and financial records.

A major focus over the past twelve months has been, and will continue to be, on collaboration, innovation and leadership. In addition to this we look to strengthening and deepening existing relationships and on building new relationships. The truly commendable growth in the AJF initiatives, previously seeded and implemented, has come as the result of the tireless dedication, commitment and leadership of our AJF team and, in particular, of our CEO, Tracie Olcha.

Tracie has continued to forge ahead with her trademark energy and drive continually re-assessing and re-evaluating, refreshing her vision and rethinking how we can point our resources to support our initiatives and define new outcomes. Tracie's unwavering belief in the AJF, her faith in the potential of our capabilities and her courage to carry out

her convictions is pivotal in the achievements and successes of the year. Like every drop that makes an ocean, each one of us have within us the capability to make a difference and Tracie lives this capability every day as she continues to hone a spirit of excellence.

Natalie Rathner continues to be a dedicated and valuable member of our AJF team with her strong belief in the importance of creating a vibrant and dynamic Jewish community.

Significant progress in developing the relationship between the AJF and the JCA in Sydney has been achieved so that we have now established a solid foundation on which to move forward and grow a long and successful partnership with the JCA. The prospect of forging a stronger Sydney presence in the AJF membership is tremendously exciting and presents boundless opportunities.

Our work in the complex area of intergenerational philanthropy and the challenge to engage future generations in giving that resonates with their vision has gained momentum and is a priority for many of our members. We remain committed to continue to support our members in their quest to find the unique formula that will engage and inspire the next generation in their philanthropy.

Closely aligned with our intergenerational focus are our initiatives to support young adults in the Jewish community and assist them to find Jewish life relevant, engaging and meaningful. Functions hosted by both

## Chairperson's Report *continued*

Moishe House and LaunchPad, both AJF initiatives aimed at engaging this particular demographic, are attracting an increasingly enthusiastic number of participants. I am delighted by this response which clearly demonstrates the need for such services. It is a marvellous example of AJF using its philanthropic initiatives to invest in the power of people, to harness this resource, to back these young minds and to give them a voice.

Looking to the year ahead I am also excited about our second AJF Mission to Israel that will take place in March 2015. This is an amazing opportunity to meet and network with Israeli NGO's and politicians and to explore in depth the culture of philanthropy in Israel. I will be leading The Mission together with Danny Almagor, co-founder and CEO of Small Giants, an organisation that has become a flag bearer for the Australian Impact Investment and social enterprise markets. The Mission will focus on Impact Investing and Social Entrepreneurship and I encourage you all to join us on what will undoubtedly be a truly inspirational trip.

The AJF is headed by a capable and committed team of leaders and I would like to thank them all. I was pleased last year to welcome three highly qualified new Directors, Jennifer Smorgon, Danny Almagor and Nathan Cher, who bring a diversity of relevant management, industry, cultural and gender perspectives to Board deliberations. As the chair I am delighted by the calibre and commitment of our Board – generous people who give their time and expertise to many and varied activities – these people are simply marvellous and it's a great pleasure to record my thanks.

Equally I would like to acknowledge the contribution of our departing directors, Laurence Joseph and Andrew Blode. Andrew joined the inaugural AJF Board of Directors in 2007 and resigned in October 2013 after six years of service. Laurence will retire at the end of this meeting after five years of service. I would like to salute and thank them both for their ongoing

contribution and wise counsel during their service to the AJF and, in particular, thank them for their support of me during my time as Chairperson.

In addition, we have been so very fortunate to have the involvement and support of a great many remarkable people. The ongoing commitment and support of the AJF by our pro bono solicitors, Arnold Bloch Leibler and our pro bono auditors, GMK Partners Pty Ltd, is greatly appreciated. Joey Borensztajn from ABL and Kevin Slomoi from GMK Partners have graciously and personally assisted us on our journey since inception providing considered, wise and timely advice.

The year ahead promises to be one of exciting and fulfilling initiatives. The AJF has achieved so much and yet we still have so much more to do. We have a crucial role to play and a valuable contribution to make in so many areas including strategic philanthropy and intergenerational philanthropy. We are in the privileged position of having the opportunity to play a significant part in the quest for transformational and lasting social change.

I look forward, with anticipation and enthusiasm, to sharing with you all, the AJF's journey over the next twelve months.



**Debbie Dadon**  
*Chair*

## Activities 2013 - 2014

### Member Meetings



For over 30 years, Polyglot Theatre has ignited children's imaginations from tiny Australian country towns to the world's leading arts centres. Inspired by the artwork, play and ideas of children, Polyglot Theatre creates imagined worlds, where audiences actively participate in performance through touch, play and encounter - encouraging kids to turn the simplest things into extraordinary creations.

Hearing about these two amazing programs was truly inspiring and sparked interesting conversations about innovative methods of making positive change.

**24th September 2013**

### Community Arts as a Catalyst for Change

**Host:** Debbie Dadon

**Location:** Melbourne

**Guest Speakers:** Maud Clark AM, Deputy-Chair, Somebody's Daughter Theatre Company as well as Sue Giles, Artistic Director, Polyglot Theatre.

Enjoying a light lunch in Debbie Dadon, Chair of the AJF's family Sukkah, Maud Clark and Sue Giles shared their stories of using performing arts to help disadvantaged groups overcome hardships and gain confidence, self worth, belief and purpose.

Somebody's Daughter has been working with disadvantaged communities for over three decades, to produce high quality theatre, music and art. This unique company works with women in prison and marginalised young people, using arts as a driver to break intergenerational cycles of abuse, institutionalisation and addiction of the most disenfranchised in our society.

### Member Meetings continued



**29th October 2013**

#### **AJF Annual General Meeting: Networking and the Future of Jewish Philanthropy**

**Venue:** Palace Cinemas, Como

**Location:** Melbourne

**Guest Speaker: Andres Spokoiny,**  
CEO and President, Jewish Funders  
Network, USA

**Andres Spokoiny, CEO and President, Jewish Funders Network (USA),** is an expert in philanthropic trends in the Jewish world, and together with AJF members, Andres explored the changing landscape of Jewish giving. Andres shared information and ideas about how to adapt to this new reality, and be successful agents of change. From discussing how funders should interact with organisations and grant recipients in this changing world, through to using the latest vehicles to engage new ways of thinking about philanthropy, Andres facilitated insightful conversations and impressed guests with his knowledge in best practice philanthropy.



**29th October 2013**

#### **Adopting a Collaborative Leadership Paradigm**

**Hosts:** Andrew & Taryn Boyarksy, together  
with JCA (NSW)

**Location:** Sydney

**Guest Speakers: Andres Spokoiny,** CEO  
and President, Jewish Funders Network,  
USA

Focusing on encouraging guests to think beyond organisational boundaries, create flexible structures and channel creativity, **Andres Spokoiny, President and CEO, Jewish Funders Network (USA),** explored innovative ways of transforming community engagement. Andres explained the need to re-evaluate the traditional 'top-down' ideas of leadership, and instead focus on creating meaningful networks, in order to be an effective leader. Andres also shared insights on how Jewish organisations can engage the next generation of donors and create meaningful partnerships with funders by finding different avenues of involvement.



**4th December 2013 (Melbourne)**

**Host:** Melbourne Moishe House

**10th December 2013 (Sydney)**

**Hosts:** Phillip and Sheila Philippsohn  
together with JCA (NSW)

#### **Thinking out-of-the-box with Jewish Philanthropic Endeavours**

**Guest Speaker: David Cygielman,** CEO  
and founder, Moishe House

**David Cygielman, CEO and Founder, Moishe House,** shared his story of how a single idea can scale and become one of the most successful engagement points today for Jewish adults in their 20's across the globe. David highlighted the many challenges faced since 2006, when four young adults first hosted a Shabbat dinner for their friends at their home in Oakland. It is the largest organisation of its kind, serving more than 80,000 program attendees annually by providing opportunities for community involvement, Jewish learning and leadership. Guests were privileged to learn about the transformation that Moishe House underwent in order to survive, from

just one single funder to engaging local communities around the world. The story of Moishe House illustrates how relying on one single donor is not sustainable, and that collaboration and shared responsibility is key to success.



## Activities 2013 - 2014

### Member Meetings continued



challenges faced. Natana also spoke about the **C.A.P.S. (Creating Accessing: Promoting Success) program**, created by the Generations Fund of Federation CJA, caps annual tuition for middle-income families and offers incentive grants. C.A.P.S. has significantly increased the attendance at Jewish Day Schools in Montreal and has offered substantial financial support to families, strengthening and securing the future of their community.

Natana's story was inspiring and interesting, and catalysed an important conversation between AJF members that is still referenced and pertinent today.

19th February 2014

#### Jewish Day School Affordability: A Success Story

**Host:** Debbie Dadon

**Guest speaker:** Natana Shek Dror

One of the Jewish world's greatest challenge is Jewish Day School affordability and sustainability. There are many examples of programs that have been developed to overcome this challenge. **The Generations Fund for Educational Excellence** in Montreal, Canada, is an innovative initiative with two key objectives; excellence in Jewish Day Schools, and affordability for Jewish families.

**Director of The Generations Fund, Natana Shek Dror**, joined AJF members and guests at a round-table discussion on Jewish Day School affordability. Natana impressed guests with the story of the Generation Fund, sharing how it was established, the journey and the

## 2013 Annual Conference

### AJF 2013 Conference



The AJF Annual Conference is a highlight of the AJF calendar and places the AJF as a centre for Jewish philanthropic excellence.

The theme of the 2013 Conference was **'Intergenerational Philanthropy: Being Effective with Collaboration'**. The conversations explored strategies, philanthropic trends and best practice of how to engage the next generation in philanthropy, and how to collaborate both within and between the different generations in families and foundations.

**Tony Smorgon**, our MC for the day, brought his passion and energy to the room to motivate and inspire guests, and conveyed meaning and pertinent connections throughout the proceedings, reflecting on his experiences and personal values.

We thank Tony for his time, efforts, preparation and contribution.

The day began with a presentation by **Jillian Waggenheim**, from US based consultancy firm 21/64, who shared anecdotes and interesting findings from the **#NextGenDonors: Respecting Legacy, Revolutionizing Philanthropy Report**. The report gave attendees a great insight into the influences and motivations of Millennial giving. Jillian shared how next generation funders want to be given the reins and opportunities to propel their philanthropy forward in meaningful ways.

Using the metaphor of the *Purple Cow*, Jillian shared how Millennial's want to find something that stands out, speaks to their passions, makes a real difference, and ways to proactively address these issues. Finally, we learnt that the best way to include the

## 2013 Annual Conference

### AJF 2013 Conference *Continued*



Robert Rosen from the Gates Foundation.

next generation in giving is to 'provide a seat at the table'. We need to give them the tools to articulate their own values and passions, to honour past family generations while engaging the next generation as they bring new ideas forward.

Following on from this presentation, Jillian chaired a panel discussion titled 'The Multigenerational Philanthropy Journey', with AJF members **Nathan Cher** and mother and daughter team, **Ricci Swart** and **Romy Katz from the 6a Foundation**. Together, the panel discussed and explored challenges around family giving and next generation involvement. Their honesty and insight evoked so much thought and discussion amongst guests, and was a true highlight of the day.

Discussions around collaboration and intergenerational giving continued into the *Conversation Stations*, where guests chose a breakout group to attend. Together the groups dissected the different identities of the generations in order to understand similarities and discrepancies, thus allowing for greater collaboration moving forward.

It was a privilege to welcome the Keynote Speaker, **Robert Rosen, Director, Executive Office and Philanthropic Partnerships at the Bill and Melinda Gates Foundation**, who described the aims and strategic direction of the Gates Foundation. It was an honour to have Robert speak about the challenges and collaborations faced by a gold standard foundation, and to share how they believe that *partnerships are at the core*, and the importance of *aligning priorities and building strategic partnerships*, in order to maximise impact.

The day concluded with an address from Tracie Olcha, Executive Officer Australian Jewish Funders, who shared the past successes of the AJF, and the exciting road ahead for the organisation utilising the tools of **innovation, collaboration and leadership**.

We would like to acknowledge and thank Deutsche Bank, in particular Steven Skala AO and Joe Azoulay, as well as Viewgrow Capital and Ubertas for their sponsorship and support for the AJF 2013 Annual Conference, we truly value their partnerships.

## Andres Spokoiny Visit

### October 2013



The AJF was privileged to bring **Andres Spokoiny, CEO and President, Jewish Funders Network (USA)** to Melbourne and Sydney in October 2013, thanks to the generous support of Wendy Kozica and Alan Kozica. Andres had a vast and jam-packed schedule while in Australia.

Andres was guest speaker in Melbourne at:

- The AJF AGM 2012-2013 as the keynote
- A cocktail evening with Jewish young adults about how to encourage meaningful change in the Jewish community and create innovative engagement points for 20 to 30 somethings.
- A community networking forum together with the JCCV, where Andres advised Jewish communal organisations in Victoria about how to successfully engage next generation funders, as well as how to be strong community leaders.

- AJF Board Retreat where Andres facilitated thought provoking and strategic conversations, assisting the AJF develop a clear and thoughtful plan forward.
- Individual engagements with families and foundations, stimulating dialogue around best practice and inter-generational giving.

- Conversational dinner thanks to Jennifer and Tony Smorgon, addressing young funders about next generation giving and community building.

Andres was guest speaker in Sydney at:

- Joint JCA (NSW) and AJF evening for funders
- Meeting with JCA leadership

It was an incredible eight days with such a generous, impressive and articulate global leader in philanthropy. We look forward to welcoming him back in November 2014.



## David Cygielman Visit

4th-11th December 2013



As key pioneers in bringing Moishe House to Australia, the AJF hosted David Cygielman, CEO and founder of Moishe House. David spent a week meeting with local funders and residents of Moishe House Melbourne and Sydney as well as a variety of communal events. He shared his remarkable story and encouraged innovative thinking for meaningful peer-based programming for young adult engagement.

David was guest speaker in Melbourne at:

- A joint AJF Member Meeting together with Jewish Care Victoria
- A community networking forum with the JCCV focusing on numerous impact and engagement opportunities for 20's and 30 year olds.
- A training day for Melbourne Moishe House residents

- An intimate dinner with The Eden Project and ROI'ers
- Private gathering thanks to Romy and Steven Katz addressing a group of funders and interested community members in their 30's and 40's.

David was guest speaker in Sydney at:

- Shalom Institute addressing young Jewish professionals and leaders
- Joint JCA (NSW) and AJF evening for funders
- Training session for Sydney Moishe House residents
- Meeting with JCA leadership team

It was a privilege to host David in Australia. We all value his strong leadership and vision as well as his genuine support for the Australian Jewish community.

## LaunchPad



Participants at LaunchPad's three-day retreat at Peppers Moonah Links Resort.

The AJF in partnership with the ROI Community and JCA (NSW) created *LaunchPad - a platform for Jewish community innovation in Australia.*

LaunchPad aims to gear-up and skill-up incredible young Jewish leaders, social entrepreneurs, idealists, dreamers and activists in their 20's and 30's. By encouraging young adults to **connect, think, create and lead**, LaunchPad provides a platform for them to re-image and re-vitalise the future of the Australian Jewish community.

LaunchPad began with a three-day retreat in May, held at the beautiful Peppers Moonah Links Resort on the Mornington Peninsula. 42 young Jewish change-makers from across Australia gathered for intense networking, professional development,

skill development and brainstorming, all with the aim to go back to their local communities and show strong leadership.

Following on from the success of the retreat, Sydney and Melbourne Incubators were held in August 2014 to strengthen the ongoing development of projects stemming from the retreat, and to welcome new voices to the table. "Dave Grants" will be offered to successful programs for LaunchPad Community members, to seed innovation and collaboration in the Jewish community.

LaunchPad is part of the AJF's commitment to creating a strong future for the Australian Jewish community, and we believe that with our encouragement, support and training, the LaunchPad Community will transform Australian Jewish life and beyond.

## Moishe House Melbourne



Moishe House Melbourne entered its first birthday in March 2014, and continues to be a space for home-based Jewish exploration and connection. As pioneers of Moishe House Australia, the AJF are proud to present a program summary from the period of 1st July 2013 - 30th June 2014.

Number of programmes: 84

Number of partnerships with other organisations: 25

Average number of attendees per programme: 26.5

**Total attendees: 2228**

**Total first-timers: 519**

Largest attendance: 140  
(Lag Ba'Omer celebration)

Regular programmes include:

- Cultural Humanist Kabbalat Shabbat services
- Yoga classes
- Music jams and concerts
- Jewish ecological/gardening/fresh produce programmes.

Programme highlights:

- Create your own methods of Jewish engagement (a learning programme in partnership with Jewish Funders Network and Australian Jewish Funders)
- Indian themed Friday night dinner (attracting 55 participants)
- Mitzvah Day at Jewish Care (attracting 50 participants).

### About Moishe House

Moishe House, a pluralistic international organization, provides meaningful Jewish experiences to young adults in their 20s. Moishe House's innovative model trains, supports and sponsors young Jewish leaders as they create vibrant home-based communities for themselves and their peers. Moishe House now has 71 houses worldwide, and engage more than 80,000 in total attendance a year. From Shabbat dinners and Learning Retreats to book clubs and sporting events, residents find ways to connect their peers with community, wherever they are.

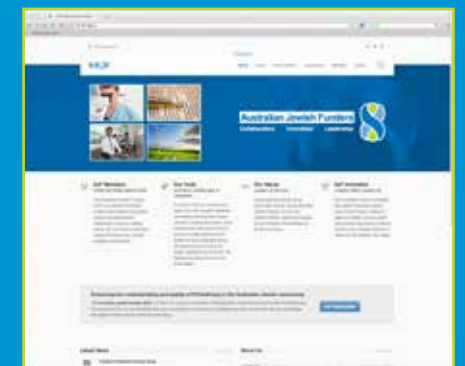
## eNewsletters & Website

The monthly eNewsletter continues to be a valuable communication tool, not only to inform about upcoming AJF activities but also to share interesting articles and events from both here in Australia and around the global philanthropic world.

All past eNewsletters are available exclusively to members in the Member Dashboard section of the AJF website.

Thanks to the generous sponsorship of SPR Australia, our interactive, informative and vibrant website continues to be the centre of the online AJF world. The website is accessible both on smart phones and computers, and includes:

- Opportunities for members to interact and communicate, including through personal messages and the forum
- Up-to-date AJF events calendar
- Relevant national and international articles about giving and social change
- Backdated newsletters with a tag cloud - to easily locate articles of interest
- Links of interest
- Information about all AJF Innovation and programming
- Links to our international and local partners





## AJF Strategic Planning

In June 2014, AJF staff and leadership published a strategic planning document for 2014 - 2017. The document contains visions and goals for the Australian Jewish Funders, leveraging the successes of the past whilst harnessing the power of innovation to move forward into the future.

The document re-imagines the vision and mission of the organisation, and recognises the need of a new structure to support this new vision; one that is aligned with the focus on networking, provides value to members and develops philanthropic excellence. Therefore, the document outlines the two major strategic goals of the organisation:

**#1 To become a centre for Jewish philanthropy excellence** - To grow AJF membership, increase our focus on networking and collaboration, develop top-quality philanthropic enterprise, and ultimately make the AJF a pivotal organisation where funders discuss major societal issues and challenges - and address them.

**#2 To create a strong future for the Australian Jewish community and wider society** - To be a vector of change in the local community, empowering our network to strengthen both the wider society and the Australian Jewish community in exciting and innovative ways. We want to encourage and support the igniting of passion and power to create positive change by harnessing our time, treasure and talents.

The outcomes associated with every specific aim act as benchmarks to measure our success and evaluate our impact at the end of 2017.

### The AJF Enabling Campaign

In order to meet the goals of AJF Strategic Planning, we need the resources to make it all possible. The AJF Enabling Campaign for the 2014- 2015 financial year requests that our members increase their support by upgrading their membership or providing sponsorship, for a minimum of a three year period.

## Governance

### Board of Directors

**Debbie Dadon**  
Chair (April 2007)

**Ian Allen**  
(as an alternate to Sam Lipski)  
(October 2009)

**Jeremy Dunkel**  
(March 2011)

**Laurence Joseph**  
(October 2009)

**Sam Lipski**  
(April 2007)

**David Werdiger**  
Secretary, Public Officer (April 2007)

**Danny Almagor**  
(October 2013)

**Nathan Cher**  
(October 2013)

**Jennifer Smorgon**  
October 2013)

We acknowledge and thank Andrew Blode for his dedicated service to the AJF until he stepped down as director in October 2013.

### Staff

**Tracie Olcha**  
Chief Executive Officer

**Natalie Rathner**  
Administration Officer

### Sustaining Members

Our Sustaining members demonstrate a strong belief in the vision and strategic planning of the Australian Jewish Funders, not only making it possible for the daily runnings of the organisation, but support our 'Big Dreams'. Our members are key to the success of the organisation's pursuit for innovation, strong leadership, and strategic and effective philanthropy.

We sincerely thank our Sustaining members for their ongoing support.

#### 2013 - 2014 Sustaining Members

**Besen Family Foundation**

**Danny Almagor & Berry Liberman Family**

**Gandel Philanthropy**

**Jack & Robert Smorgon Families Foundation**

**Jeremy & Roxanne Dunkel**

**NCN Investments**

**Pratt Foundation**

**Spotlight Foundation**

**Victor Smorgon Charitable Trust**

**Werdiger Family**

## The Year Ahead

We plan to continue to be a Jewish hub for strategic philanthropic services and implement and oversee vital community building initiatives. Some planned activities for the coming year include:

- Hosting **Andres Spokoiny, President and CEO, Jewish Funders Network (USA)** to work with AJF members and provide leadership and fundraising training for communal organisations both in Melbourne and Sydney
- An **Asia Pacific Conference** in Hong Kong together with JFN planned for November, to connect philanthropists from Israel, Australia, France and the United States with Jewish philanthropists and community leaders living in Asia, to have a truly global Jewish philanthropic conversation
- **2014 Moishe House Retreat** in Australia together with partners from Moishe House International and the Shalom Institute, to amplify the potential and success of Moishe House programming. Participants of the retreat will join the Moishe House Without Walls program to engage young and disconnected Jews living in suburbs isolated from the central Jewish community
- The establishment of **AJF Giving Circles** as part of the **Natan Fund Incubator**
- **AJF Philanthropic Mission to Israel** 'Investing in the Future of Israel: From Strategic Philanthropy to Impact Investment,' in March 2015, followed by the Jewish Funders Network (USA) Annual Conference in Tel Aviv
- **2015 LaunchPad Retreat** with follow-up activities and support for the growing LaunchPad Community
- **Offering philanthropic services** around intergenerational giving
- Developing a **Funding Gallery** for the AJF website, where funders can browse potential funding areas of interest, and organisations and projects can showcase their incredible work and funding needs
- Continue to search for and implement interesting and challenging services and activities that **support members with their giving** and that will provide added value to their membership
- **Grow membership** in both Melbourne and Sydney with the support of existing members
- Connecting with individual members to stay abreast with their needs and desires on how the AJF can best support their giving
- Further **developing relationships** with other peak philanthropic bodies; Philanthropy Australia, Australian Environmental Grantmakers Network (AEGN), Women's Donor Network, JCA (NSW) to name a few
- Expanding and initiating relationships with philanthropic networks around the world including Jewish Funders Network (JFN) in the United States and Israel, Council on Foundations and the growing number of Jewish and wider community organisations
- Circulating interesting and relevant monthly **eNewsletters**
- Holding a number of thought provoking **member meetings** in Melbourne and Sydney
- Continuing to facilitate programs under the banner of **AJF Innovation**, including new initiatives like **36 Under 36, Jewish Teen Philanthropy Boards** and **PJ Library**
- Bringing world-renowned **keynote speakers** to Australia to share expertise and best practice in the philanthropic sector

## Financials



The amounts disclosed in this financial information are for the period of 1 July 2013 to 30 June 2014. Full financial statements will be available for members to download within the member dashboard section of the AJF website [ajf.org.au](http://ajf.org.au) in the coming weeks.

The accounting policies used in the preparation of the financial statements are in the opinion of the Directors, appropriate to the need of the members and are in accordance with the Corporations Act 2001, including:

- Giving a true and fair view of the financial position of the Australian Jewish Funders as at June 30 2014

- That there are reasonable grounds to believe that the Australian Jewish funders will be able to pay debts as and when they become due and payable.

We acknowledge and thank GMK Partners Pty Ltd Chartered Accountants for their ongoing support and tireless efforts preparing the AJF's financial statements and reports.

## Financials *continued...*

| <b>INCOME</b>       |  |  | \$             |
|---------------------|--|--|----------------|
| Membership          |  |  | 77,780         |
| Sponsorship         |  |  | 5,567          |
| Event fees          |  |  | 11,320         |
| LaunchPad           |  |  | 105,611        |
| Miscellaneous       |  |  | 162            |
| <b>TOTAL INCOME</b> |  |  | <b>200,440</b> |

| <b>EXPENSES</b>          |        |  |                |
|--------------------------|--------|--|----------------|
| Consultancy fees         |        |  | 71,187         |
| Professional development |        |  | 3,017          |
| LaunchPad                |        |  | 83,072         |
| Annual conference        | Note 1 |  | 8,030          |
| Other events             |        |  | 15,412         |
| Website development      |        |  | 2,300          |
| Other expenses           |        |  | 12,947         |
| <b>TOTAL EXPENSES</b>    |        |  | <b>195,965</b> |

**PROFIT (LOSS)** **4,475**

**BALANCE SHEET** **30-JUN-14**

| <b>ASSETS</b>               |  |  |               |
|-----------------------------|--|--|---------------|
| Cash and cash equivalents   |  |  | 23,432        |
| Trade and other receivables |  |  | -             |
| Other assets                |  |  | 4             |
| <b>TOTAL ASSETS</b>         |  |  | <b>23,436</b> |

| <b>LIABILITIES</b>       |  |  |               |
|--------------------------|--|--|---------------|
| Trade and other payables |  |  | 10,125        |
| <b>TOTAL LIABILITIES</b> |  |  | <b>10,125</b> |

**TOTAL EQUITY** **13,311**

## 2013 Annual Conference Income Statement Note 1

| <b>INCOME</b>       |  |                 |
|---------------------|--|-----------------|
| Members             |  | \$5,280         |
| Non Members         |  | \$3,640         |
| Sponsorship         |  | \$5,000         |
| <b>TOTAL INCOME</b> |  | <b>\$13,920</b> |

| <b>EXPENSES</b>              |  |                |
|------------------------------|--|----------------|
| Jewish News Adverts          |  | \$1,025        |
| Jewish News Set Up Costs     |  | \$88           |
| Artwork - Flyer & Form       |  | \$176          |
| Printing Programs & Artwork  |  | \$464          |
| Officeworks Banner           |  | \$139          |
| Officeworks Printing Posters |  | \$60           |
| Guest Speakers               |  | \$6,049        |
| Sundry                       |  | \$29           |
| <b>TOTAL EXPENSES</b>        |  | <b>\$8,030</b> |

**PROFIT** **\$5,890**



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## For more information or enquiries contact:

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# AJF

Australian Jewish Funders